



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27645	-41	-0.15
NIFTY	8365	-8	-0.10

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	57.11	+1.80
HDFCBANK	58.34	+1.11
ICICIBK	10.52	+2.14
INFY	31.70	+0.92
TATAMOTOR	41.06	-1.53
WIPRO	11.76	-0.51

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	48.06
FIIs Index Future	647.79
FIIs Index Options	1048.45
FIIs Stock Future	327.18
FIIs Stock Options	-66.28
DII's Eq (Provisional)	451.02

CURRENCY

RBI RATE	19-MAY-2015
RUPEE - \$	63.6868
EURO	71.9024
YEN 10	53.0900
GBP	99.7272

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18312	+13	+0.07
NASDAQ	5070	-8	-0.17
NIKKEI	20170	+144	+0.72
HANG SENG	27540	-153	-0.53
SGX NIFTY	8386	+29	+0.35

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
GOLD	1208.3	+1.6
SILVER	17.070	+0.001
CRUDE	58.56	+0.57
COPPER	2.8380	+0.0005
NATURAL GAS	3.006	+0.015

WORLD EVENTS

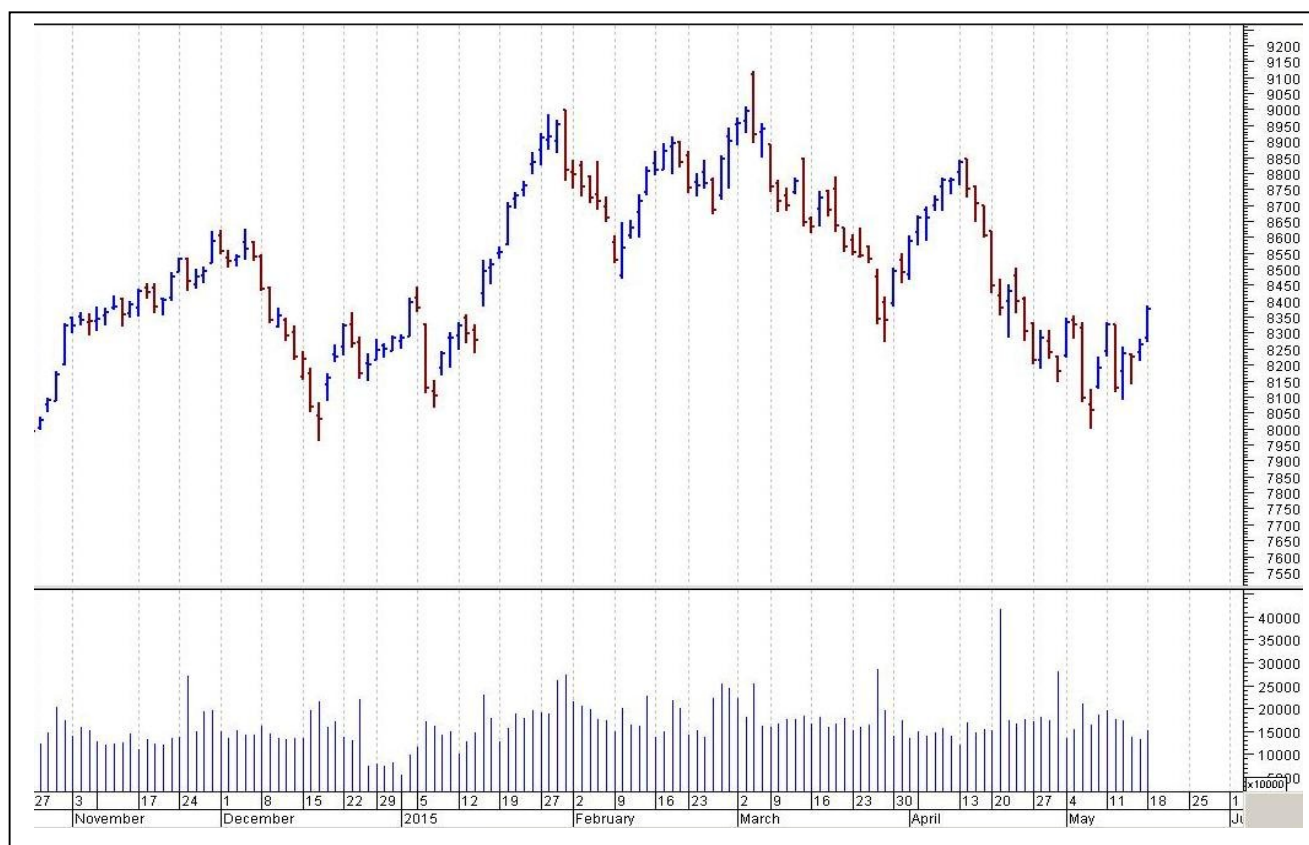
- US: FOMC Meeting Minutes
Crude Oil Inventories
- UK: MPC Official Bank Rate Votes
Wholesale Sales m/m

TOP STORY

- CCI approves Johnson Controls-Hitachi Appliances deal
- RBI Says FII Investment Limit In Glenmark Pharma Increased Up To 49% From 40%
- Wipro enters into partnership with ActiveState to deliver Stackato private platform-as-a-service to enterprises worldwide
- ONGC seeks environ nod for Rs 53,000 cr Krishna-Godavari basin infra: PTI
- Japan International Cooperation Agency (JICA) to fund Rs 1,787 cr irrigation project in Odisha
- Syndicate Bank board approves raising up to Rs 2,000 cr Via QIP/Rights Issue/FPO.
- PVR (ET) Co in talks to buy DLF's DT Cinemas Deal may value 29 screens strong chain at `500 cr
- RCom (ET) in talks for possible takeover of Sistema Shyam.
- Govt Sources Say No Decision Yet On Levy Of Swachh Bharat Cess
- NAREDCO Asks FM To Restore Tax Exemptions To SEZs Withdrawn In 2011



NIFTY CHART



MARKET COMMENTARY

Indian equity markets added gains to continue their firm trade in the late afternoon session, with the broader 50-share Nifty reclaiming 8400 level for the first time since April 24, on account of buying in frontline blue chip counters. The sentiments were on optimistic note on forecast of timely monsoon coupled with the government containing the fiscal deficit at 4.00% of the GDP for 2014-15. Traders were seen piling position in IT, TECK and Capital Goods stocks. For today's trade Nifty likely to trade in the range between 8390 – 8420 in the upper side and 8340 – 8320 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8365	8340	8320	8290	8250	8390	8420	8450	8470



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BATAINDIA	1113.8	1105	1127	1135	TRADING CALL
RELCAPITAL	411	403	421	427	TRADING CALL
RELINFRA	454.95	447	464	484	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
INFRATEL	430.2	424	445	465	TRADING CALL
NIITLTD	39.3	38	41	42	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MONNETISPA	CLSA GLOBAL MARKETS PTE LTD	B	621,000	37.3
MONNETISPA	CLSA (MAURITIUS) LIMITED	S	621,000	37.3

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JUSTDIAL	FIDELITY INVESTMENT TRUST FID DIV INTL FUND	BUY	2525892	1077.15
JUSTDIAL	FIDELITY INVESTMENT TRUST FIDELITY EMERGING MARKETS FUND	BUY	628866	1077.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1497.75	1482.23	1466.72	1500.62	1516.13	1534.52
AMBUJACEM	239.00	236.42	233.83	239.68	242.27	245.53
ASIANPAINT	774.75	756.73	738.72	768.02	786.03	797.32
AXISBANK	561.45	556.40	551.35	563.65	568.70	575.95
BAJAJ-AUTO	2202.60	2183.98	2165.37	2213.87	2232.48	2262.37
BANKBARODA	160.65	158.93	157.22	161.22	162.93	165.22
BHARTIARTL	398.00	393.73	389.47	399.37	403.63	409.27
BHEL	235.15	231.72	228.28	235.83	239.27	243.38
BPCL	784.30	775.18	766.07	785.72	794.83	805.37
CAIRN	201.05	199.63	198.22	201.62	203.03	205.02
CIPLA	682.70	676.43	670.17	685.17	691.43	700.17
COALINDIA	363.65	362.17	360.68	364.28	365.77	367.88
DRREDDY	3636.00	3579.78	3523.57	3636.22	3692.43	3748.87
GAIL	391.90	386.43	380.97	391.22	396.68	401.47
GRASIM	3590.50	3544.67	3498.83	3577.83	3623.67	3656.83
HCLTECH	934.15	923.85	913.55	930.30	940.60	947.05
HDFC	1240.55	1227.13	1213.72	1245.67	1259.08	1277.62
HDFCBANK	1007.55	997.77	987.98	1007.88	1017.67	1027.78
HEROMOTOCO	2580.75	2530.68	2480.62	2570.07	2620.13	2659.52
HINDALCO	139.95	137.52	135.08	139.03	141.47	142.98
HINDUNILVR	844.75	838.72	832.68	847.28	853.32	861.88
ICICIBANK	315.35	311.93	308.52	315.42	318.83	322.32
IDEA	179.00	176.12	173.23	177.93	180.82	182.63
IDFC	155.85	154.82	153.78	156.53	157.57	159.28
INDUSINDBK	845.70	839.03	832.37	848.87	855.53	865.37
INFY	2022.35	1993.67	1964.98	2014.68	2043.37	2064.38
ITC	332.55	330.23	327.92	333.07	335.38	338.22
KOTAKBANK	1377.30	1361.75	1346.20	1377.65	1393.20	1409.10
LT	1620.70	1608.13	1595.57	1621.57	1634.13	1647.57
LUPIN	1723.30	1699.27	1675.23	1720.13	1744.17	1765.03
M&M	1253.85	1240.00	1226.15	1258.50	1272.35	1290.85
MARUTI	3706.75	3684.53	3662.32	3707.22	3729.43	3752.12
NMDC	132.50	131.17	129.83	132.58	133.92	135.33
NTPC	136.10	134.67	133.23	136.28	137.72	139.33
ONGC	317.60	315.00	312.40	318.15	320.75	323.90
PNB	149.50	147.63	145.77	148.97	150.83	152.17
POWERGRID	138.75	136.60	134.45	140.25	142.40	146.05
RELIANCE	895.55	886.52	877.48	895.63	904.67	913.78
SBIN	288.45	285.98	283.52	288.67	291.13	293.82
VEDL	215.05	209.88	204.72	214.87	220.03	225.02
SUNPHARMA	957.05	943.78	930.52	961.12	974.38	991.72
TATAMOTORS	509.80	506.08	502.37	512.42	516.13	522.47
TATAPOWER	75.85	74.60	73.35	75.75	77.00	78.15
TATASTEEL	368.35	363.72	359.08	366.83	371.47	374.58
TCS	2512.70	2496.30	2479.90	2513.15	2529.55	2546.40
TECHM	619.25	611.05	602.85	617.50	625.70	632.15
ULTRACEMCO	2971.40	2915.87	2860.33	2950.43	3005.97	3040.53
WIPRO	552.60	545.88	539.17	550.32	557.03	561.47
YESBANK	864.05	855.45	846.85	866.60	875.20	886.35
ZEEL	316.00	312.03	308.07	316.12	320.08	324.17



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT, CASTROLIND, CEATLTD, BAJFINANCE, PIDILITIND, PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.:NSE/CML/29725:- Suspension of trading in Equity Shares – Welspun Enterprises Limited due to Scheme of Amalgamation and Arrangement with Welspun Projects Limited wef June 4, 2015

NSE Download Ref No :NSE/CML/29724:- Listing of Equity Shares of TPL Plastech Limited (New Listing) with effect from May 20, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
YESBANK	21-May-15	Annual General Meeting / Dividend	9
CMC	22-May-15	Annual General Meeting / Dividend	27.5
HARITASEAT	22-May-15	Dividend	
ADANI PORTS	22-May-15	Dividend	1.1
KITEX	25-May-15	Annual General Meeting / Dividend	1.25
KKCL	25-May-15	Dividend	3
MANAPPURAM	25-May-15	Dividend	0.45
RIIL	26-May-15	Annual General Meeting / Dividend	3.5
SBIN	28-May-15	Dividend	
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting / Dividend	5
PAGEIND	4-Jun-15	Dividend	
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting / Dividend	29.5
BANKBARODA	16-Jun-15	Annual General Meeting / Dividend	3.2
GRUH	16-Jun-15	Annual General Meeting / Dividend	2
ASHOKLEY	17-Jun-15	Annual General Meeting / Dividend	0.45
ATUL	18-Jun-15	Annual General Meeting / Dividend	8.5
SYNDIBANK	18-Jun-15	Annual General Meeting / Dividend	4.7
ALBK	18-Jun-15	Annual General Meeting / Dividend	1.63
WELSPUNIND	18-Jun-15	Dividend	7.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1157 & Resistance = \$1236/\$1269.
- Crude oil range->\$54 to \$64.
- U.S. Equities Fluctuate amid All-Time Highs after Housing Data: - U.S. stocks fluctuated, with benchmark indexes near records, after data showing housing starts surged to a seven-year high bolstered speculation the Federal Reserve may raise interest rates this year.
- Housing Starts in U.S. Surge to Seven-Year High as Weather Warms: - New residential construction in the U.S. surged in April to the highest level in more than seven years, indicating the industry has moved beyond a weather-related soft patch to regain strength. An improving labor market and mortgage costs close to multiyear lows are reviving residential construction, a sign that the weakness in early 2015 was probably due to harsh winter weather. Builders including Pulte Group Inc.
- Euro Plunges as ECB Official Pledges to Speed up Bond Purchases: - The euro tumbled the most in two months against the dollar after a European Central Bank official said the bank will speed up its bond-buying program before an anticipated mid-year lull.
- Gold plunges below \$1,210 amid stronger dollar, increased ECB stimulus: - Gold futures plummeted on Tuesday experiencing its sharpest loss on the month, amid a stronger dollar and indications that the European Central Bank is likely to ramp up its quantitative easing program during the summer.
- WTI oil futures fall 2% ahead of U.S. API supply report: - West Texas Intermediate oil futures fell sharply on Tuesday, as traders looked ahead to weekly data on U.S. stockpiles of crude and refined products later in the day.

TRENDS & OUTLOOK – DATE: 20- May- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26850	27100	27370	27665	27966
SILVER (July)	37200	38100	39600	40500	41700

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	392	397	405	412	417
ZINC (May)	138	140.40	143.55	146.10	148.65
LEAD (May)	118.20	121.30	123.45	126.30	128.75
NICKEL (May)	792	810	838	861	888

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3535	3630	3775	3838	3966
NATURAL GAS (May)	179	184	192	198	203

DATE TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP of JPY, FOMC Member Evans Speaks, MPC Official Bank Rate Votes of GBP, Crude Oil Inventories, and FOMC Meeting Minutes.



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